

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2008

REGISTRATION NO.: 25205

BONDS ISSUED BY: West Nodaway County R-I School District

AMOUNT OF ISSUE: \$1,200,000.00

COUNTY: of Nodaway

DATE OF ISSUE: May 20, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete heating, ventilation and air conditioning improvements to the District's facilities; to construct, equip and furnish a new media center, new vestibules and field house at the High School; to complete the installation and upgrades to the telephone system; to complete the installation of security cameras; to complete the renovations of restrooms to meet the handicapped and disability requirements under the Americans with Disabilities Act; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.000%	\$ 50,000.00	03/01/2009
2.200%	65,000.00	03/01/2010
2.500%	65,000.00	03/01/2011
2.800%	70,000.00	03/01/2012
2.900%	70,000.00	03/01/2013
3.000%	75,000.00	03/01/2014
3.150%	75,000.00	03/01/2015
3.350%	80,000.00	03/01/2016
3.500%	80,000.00	03/01/2017
3.600%	85,000.00	03/01/2018
3.650%	85,000.00	03/01/2019
3.700%	100,000.00	03/01/2020
3.800%	100,000.00	03/01/2021
3.900%	100,000.00	03/01/2022
4.000%	100,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,184,400.00

INTEREST RATE: 3.7464%

ASSESSED VALUATION: \$19,156,680

INDEBTEDNESS: (Including this issue) \$1,295,000

NOTICE OF ELECTION: Published first newspaper March 21 and 28, 2008; published second newspaper March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...288; No...135

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable